

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE OWNERS AND BENEFICIAL OWNERS OF THE SUBJECT SENIOR NOTES. IF APPLICABLE, ALL DEPOSITORYES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

LOGICOR FINANCING S.À R.L.

		Common Code	ISIN
€500,000,000 2.250% Guaranteed Notes due 13 May 2025	Regulation S:	190905730	XS1909057306
€600,000,000 3.250% Guaranteed Notes due 13 November 2028	Regulation S:	190905764	XS1909057645
€850,000,000 0.750% Guaranteed Notes due 15 July 2024	Regulation S:	202736424	XS2027364244
€1,000,000,000 1.625% Guaranteed Notes due 15 July 2027	Regulation S:	202736432	XS2027364327
£150,000,000 2.500% Guaranteed Notes due 6 March 2028	Regulation S:	208660004	XS2086600041
£150,000,000 2.875% Guaranteed Notes due 6 December 2029	Regulation S:	208660055	XS2086600553
£300,000,000 2.750% Guaranteed Notes due 15 January 2030	Regulation S:	210229302	XS2102293029
€500,000,000 1.500%	Regulation S:	220017583	XS2200175839

**Guaranteed Notes
due 13 July 2026**

€650,000,000 Regulation S: 228601284
0.875%

**Guaranteed Notes
due 14 January
2031**

€500,000,000 Regulation S: 243131871
0.625%

**Guaranteed Notes
due 17 November
2025**

€500,000,000 Regulation S: 243131880
1.625%

**Guaranteed Notes
due 17 January
2030**

€500,000,000 Regulation S: 243131910
2.000%

**Guaranteed Green
Notes due 17
January 2034**

€650,000,000 Regulation S: 275354767
4.625%

**Guaranteed
Notes due 17
January 2034**

21 March 2024 – Logicor Financing S.à r.l. (the “**Issuer**”) announces that the Logicor group has completed a reorganisation of the group structure, effective as of 21 March 2024 (the “**Reorganisation**”).

As part of the Reorganisation, the following events took place:

1. Certain new indirect subsidiaries of Eurologi II S.à r.l (“**Eurologi II**”) and/or Eurologi III S.à r.l (“**Eurologi III**”), including Eurologi IV Limited (“**Eurologi IV**”) and Eurocor UK Limited (“**Eurocor UK**”), each a limited liability company incorporated in Jersey, were formed;
2. Eurologi IV and Eurocor UK acceded as guarantors to the Euro Medium Term Notes Programme of the Issuer (the “**Programme**”). See below for further details regarding Eurologi IV’s and Eurocor UK’s accession as a guarantor to the Programme;
3. Eurologi IV and its subsidiaries, including Eurocor UK, were transferred by subsidiaries of Eurologi II and/or Eurologi III, such that the majority interest in such entities are owned by certain affiliates of China Investment Corporation, together with certain co-investors, and the minority interest in such entities are owned by certain affiliates of Blackstone Inc.; and

4. Certain Logicor group subsidiaries holding and investing in real estate assets located in the United Kingdom (the “**UK NRL Property Companies**”) were transferred to become subsidiaries of Eurocor UK.

Eurologi IV and its subsidiaries have elected to join the United Kingdom’s real estate investment trust regime, effective as of 21 March 2024, for the purpose of gaining exposure to the returns generated by owning, leasing and developing the logistics and industrial properties in the UK for a diverse base of tenants, comprising initially of the UK NRL Property Companies. The entire issued share capital of Eurologi IV was admitted to the Official List of The International Stock Exchange by means of an introduction on 20 March 2024.

In connection with the Reorganisation, the Issuer also notes that pursuant to a supplemental trust deed, dated as of 19 March 2024, among, *inter alios*, the Issuer, Citicorp Trustee Company Limited in its capacity as trustee, the initial guarantors listed thereunder, Eurologi IV and Eurocor UK as additional Guarantors (the “**Supplemental Trust Deed**”), Eurologi IV and Eurocor UK have acceded as Guarantors to the Programme. As of the date of the Supplemental Trust Deed, each of Eurologi IV and Eurocor UK has jointly, severally, fully, unconditionally and irrevocably guaranteed Notes that are currently outstanding and Notes to be issued under the Programme on a senior basis together with the other Guarantors.

For more information contact:

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About Logicor

Logicor is a leading owner, manager and developer of European logistics real estate.

As at December 2023, our portfolio of properties spans over 20 million square metres of warehouse space in key transportation hubs and close to major population centres, enabling us to support over 2,000 customers.

We are headquartered in London and Luxembourg and have teams of people based across Europe.

Our real estate and the strength of our network enable our customers’ goods to move through the supply chain and into society, every day. For more information visit www.logicor.eu